

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, YOU ARE RECOMMENDED TO SEEK YOUR OWN FINANCIAL ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM YOUR APPROPRIATELY AUTHORIZED INDEPENDENT FINANCIAL ADVISER.

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUIRED TO EXPEDITE PRE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS NOTICE, THEY SHOULD CONSULT THEIR BROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

This Notice is addressed only to Holders of the Notes (as defined below) and persons to whom it may otherwise be lawful to distribute it (“relevant persons”). It is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this Notice relates is available only to relevant persons and will be engaged in only with relevant persons.

If you have recently sold or otherwise transferred your entire holding(s) of the Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the broker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIPTION OF, OR A SOLICITATION OF ANY OFFER TO BUY, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUERS OR ANY OTHER ENTITY IN ANY JURISDICTION.

VERDE CLO, LTD.

(an exempted company incorporated with limited liability under the laws of the Cayman Islands)
(the “Issuer”)

To the Holders of securities¹ described below (together, the “Notes” and each, a “Class of Notes”):

	CUSIP (Reg S)	ISIN (Reg S)	CUSIP (144A)	ISIN (144A)
Class A-RR Notes	G9400DAL5	USG9400D AL58	92338BAW5	US92338BAW54
Class B-RR Notes	G9400DAM3	USG9400D AM32	92338BAY1	US92338BAY11
Class C-RR Notes	G9400DAN1	USG9400D AN15	92338BBA2	US92338BBA26
Class D-RR Notes	G9400DAP6	USG9400D AP62	92338BBC8	US92338BBC81
Class E-R Notes	G9400GAC8	USG9400G AC80	92338GAE4	US92338GAE44
Subordinated Notes	G9400GAB0	USG9400G AB08	92338GAC8	US92338GAC87

Reference is made to the Amended and Restated Indenture, dated as of April 15, 2021 (as further amended, restated, extended, supplemented or otherwise modified in writing from time to time, the “Indenture”), by and among Verde CLO, Ltd. (the “Issuer”), Verde CLO, LLC (the “Co-Issuer” and, together with the Issuer, the “Issuers”) and U.S. Bank Trust Company, National Association, as trustee (in such capacity, the “Trustee”). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

The Issuer has been notified that certain holders of the Subordinated Notes are in discussion regarding the exercise of their option to direct an Optional Redemption as set forth in Section 9.1 of the Indenture, whereby all Classes of Secured Notes will be redeemed (in whole and not in part) by the Issuer at the applicable Redemption Prices on any Payment Date (or, to the extent consented to by the Collateral Manager, on any Business Day that is not a Payment Date) after the Non-Call Period.

This notice does not constitute a written direction for the purposes of Section 9.1(a) of the Indenture. Notices and directions required by the Indenture and related agreements, if any, will be provided separately. There is no assurance or guarantee that any such Optional Redemption will occur, and any investor or potential investor should continue to make their own investment decisions in connection with any investment in the Secured Notes. The delivery of this notice at any time does not imply that the information in it is correct as at any time subsequent to its date.

By contacting the Collateral Manager and its respective representatives, advisers and agents, Holders confirm that they are aware that the information disclosed might constitute inside information and are aware of their legal responsibilities in that respect. There can be no assurance that any or all of the information communicated to Holders by the Collateral Manager or its respective representatives, advisers and agents will be made public and that persons involved in such communications will not be restricted from trading Notes in which they have an interest.

¹ No representation is made as to the correctness of the CUSIP, ISIN or Common Code numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

Neither the Issuers nor the Trustee, (or any of their respective affiliates or advisors) expresses any opinion as to the purpose or merits of the information contained in any part of this notice or as to the action Holders should take in relation to this notice. Neither the Issuers nor the Trustee, (nor any of their respective affiliates or advisors) makes any representation regarding the accuracy, sufficiency, relevance, completeness or otherwise of any information contained in this notice or otherwise disclosed or to be disclosed to Holders in connection with this notice on any information herein.

Please note that nothing in this notice is intended to amount to an invitation or inducement to engage in investment activity nor does it constitute or form part of, and should not be construed as, an offer for sale, exchange or subscription of, or a solicitation of any offer to buy, exchange or subscribe for, any securities of the Applicable Issuers or any other entity. The distribution of this notice may nonetheless be restricted by law in certain jurisdictions. Persons into whose possession this notice comes are required by the Issuers to inform themselves about, and to observe, any such restrictions. This Notice does not constitute a solicitation in any circumstances in which such solicitation is unlawful. The Issuer, the Co-Issuer and the Trustee (and their respective affiliates and advisors) will not incur any liability for their own failure or the failure of any other person or persons to comply with the provisions of any such restrictions.

This notice shall constitute an Issuer Order whereby the Issuer directs the Trustee to (i) distribute this notice to the Holders of the Notes, (ii) post this notice on the Trustee's website and (iii) distribute this notice to the Cayman Islands Stock Exchange, each in the name and at the expense of the Issuer.

This notice is given by:

VERDE CLO, LTD.

Dated: August 14, 2026
